**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 October 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS286”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS286

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon 5.533**% (3 Month JIBAR as at 25 Oct 2021 of 3.683% plus 185bps)

Maximum Interest 8.7% NACQ

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 October 2026

**Books Close Date** 21 January, 21 April, 21 July, 21 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on20 January, 20 April, 20 July, 20 October

**Issue Date** 25 October 2021

**Date Convention** Modified Following

**Interest Commencement Date** 25 October 2021

**First Interest Payment Date** 25 January 2022

**ISIN No.** ZAG000180944

**Additional Information** Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS286%20PricingSupplement2510.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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